## ManneraGIE

Mahindra CIE Automotive Ltd

CIN: L27100MH1999PLC121285 Gat 856-860, Chakan-Ambethan Road, Taluka Khed, Pune 410 501. India. Tel: +91 2135 663407 Fax: +91 2135 663407

www.mahindra-cie.com mcie.investors@mahindra.com

#### **Hand Delivery/Email**

14th August, 2014

Email: corp.relations@bseindia.com

**BSE Limited** 

Corporate Relationship Department, P.J. Towers, Dalal Street, Fort, Mumbai - 400 001. Email: cmlist@nse.co.in

National Stock Exchange of India Ltd.,

Corporate Relationship Department, Exchange Plaza, 5<sup>th</sup> Floor, Plot no.C/1, G Block,

Bandra Kurla Complex, Bandra (E),

Mumbai - 400 051.

BSE Scrip Code: 532756

**NSE Scrip Code: MAHINDCIE** 

Sub: Scheme of Amalgamation of Mahindra Composites Limited with Mahindra CIE Automotive Limited.

Ref: clause 31(c) and 31(e) of the Listing Agreement

Dear Sir/Madam,

We wish to inform you that, a petition was filed before the Hon'ble High Court of Judicature at Bombay for sanctioning the Scheme of Amalgamation of Mahindra Composites Limited with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) in terms of Sections 391 and 394 of the Companies Act, 1956. The petition was admitted by the Hon'ble High Court on 1st day of August, 2014 and the aforesaid petition is fixed for hearing on Friday, the 19th day of September, 2014.

In this regard, pursuant to order dated 1st day of August, 2014 of Hon'ble High Court, the Company has dispatched the notices of hearing of the petition to its Secured Creditors and the Unsecured Creditors and also published the said notices in Free Press Journal (English) and Navshakti (Marathi) newspapers Mumbai edition dated 13th August, 2014.



## ManindraCIE

Mahindra CIE Automotive Ltd CIN: L27100MH1999PLC121285 Gat 856-860, Chakan-Ambethan Road, Taluka Khed, Pune 410 501. India.

Tel: +91 2135 663300 Fax: +91 2135 663407 www.mahindra-cie.com mcie.investors@mahindra.com

In view of above, pursuant to Clause 31(c) and 31 (e) of the Listing Agreement, please find enclosed the following;

- 1. 3 copies of the notices of date of hearing of the petition published by the Company and Mahindra Composites Limited with in the Free Press Journal in English language and the translation thereof in Navshakti in Marathi language, each in their Mumbai edition, on 13<sup>th</sup> August, 2014.
- 2. 3 copies of the notice of date of hearing of the petition issued by the Company and Mahindra Composites Limited to its Secured Creditors and Unsecured Creditors.

You are kindly requested to take the same on your record.

Yours faithfully,

For Mahindra CIE Automotive Limited

Krishnan Shankar

Company Secretary & Head - Legal

Encl:

As above



## THE FREE PRESS JOURNAL MUMBAIT WEDNESDAY I AUGUST 13, 2014

IN THE HIGH COURT OF JUDICATURE AT BOMBAY ORDINARY ORIGINAL CIVIL JURISDICTION COMPANY SCHEME PETITION NO. 482 OF 2014 CONNECTED WITH

COMPANY SUMMONS FOR DIRECTION NO. 265 OF 2014

In the matter of the Companies Act, 1956 or any

Act, 1956 or re-enactment thereof,

And

And

In the matter of Mahindra CIE Automotive Limites [CIN TOPY (6MH 1999) C121285], a company nonyogasturkia the Companies Ad 1996 having is registered office at Mahindra Towers, P. K. Kurne Chowk, Worll a tumbal - 400018, Maharashtra:

And-

In the matter of Scheme of Amalgamation of Mahindra Composites Limited (Transferor Company) with Mahindra CIE Automotive Limited y ((drmerty known as Mahindra Fergings Limited)

Mahindra CIE: Automotive Limited (CIN: 1.27 f00MH1999PLC121285), a company, via 1.300

Incorporated under the Companies Act, 1956 (1991)

having its registered office at Mahindra Towers 2 (i) 🖺 🕾

P.K. Kume Chowk, Worli

Mumbal - 400018, Maharashira

... Petitioner Company

#### NOTICE OF HEARING OF THE PETITION

A Petition under Sections 391 to 394 of the Companies Ad. 1956 for sanctioning the Scheme of Amalgamation of Mahindra Composites Limited (Transferor Company) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited). (Transferee Company), was presented by the Petitioner Company on 13th day of June, 2014 and was admitted by the Hontole High Court of Bombayon 1th day of August, 2014 and the aforesaid Petition is fixed for hearing before the Honourable Judge taking Complaty matters on Friday the 19th day of Soptember, 2014 at 11:00 o'clock in the forenoon or about the reafter. If any person concerned is desirous of supporting or opposing the said Petition, he/she/it should serial to the Advocates for the Petitioner Company at its below montioned address, a notice of his/her/its intention, signed by him/her/it or his/her/its Advocate, with his/her/its name and address' so as to reach the Advocates for the Petitioner Company not later than two days before the date fixed for hearing of the aforesaid Petition; Where any person concerned seeks to appose the atoresaid Petition, the grounds of his/her/its apposition or copy of affictavit in that behalf should be lumished with such notice.

etition can be obtained from the Advocates for the Petitioner Company between (30 a.m. and 4:30 p.m. on any working day except Saturday but not later than two days before the date fixed for hearing of the Petition on payment of prescribed charges for the same:

Dated this 12" day of August, 2014

M/s. Amarchand & Mangaidas & Suresh A. Shroff & Co Advocates for the Pelitioner Company

Ws. Amarchand & Mangaldas & Suresh A. Shroff & Co. Peninsula Criambers 5º Floor Peninsula Corporato Pans Garpatrao Kadam Marg

Lower Parel, Mumbai 400013

CERTIFIED TRUE COPY

For MAHINDRA CIE AUTOMOTIVE LIMITED

COMPANY SECRETARY AND HEAD-LEGAL

## त्वश

मुंबई, बुधवार, १३ ऑगस्ट २०१४

मुंबई येथील छच्च न्यायालयाच्या न्यायाधिकारीतेत सामान्य मुळ नागरी न्यायासन कंपनी योजना याचिका क्र. ४८२/२०१४ जिचा संबंध

निर्देशनाकरीता कंपनी समन्स क २६५/२०१४ सह आहे कंपनी कायदा १९५६ किंवा कोणतेही पुनःअधिनियम प्रकरणात

आणि

कंपनी कायदा १९५६च्या कलम ३९१ ते ३९४ सहवाचिता इतर आवश्यक तरतुदी किंवा कोणतेही पुनःअधिनियमन प्रकरणात

आणि

महिंद्रा सीआयई ऑटोमोटिव्ह लिमिटेड (सीआयएन:एल२७१००एमएच१९९९पीएलसी१२१२८५) कंपनी कायदा, १९५६ अंतर्गत स्थापना झालेली कंपनी ज्याचे नोंदणीकृत कार्यालय-महिंद्रा टॉवर्स, पी के कुरणे चौक, बरळी, मुंबई-४०० ०१८, महाराष्ट्र येथे आहे.

आणि

महिंद्रा कंपोझिट्स लिमिटेड (हस्तांतरकर्ता कंपनी) यांच्यासह महिंद्रा सीआयई ऑटोमोटिव्ह लिमिटेड (पूर्वीची <sup>ह</sup> महिंद्रा फोर्जिंग्स लिमिटेड) (हस्तांतरिती कंपनी) यांच्या विलीनीकरण योजने प्रकरणात

महिंद्रा सीआयई ऑटोमोटिव्ह लिमिटेड (सीआयएन:एल२७१००एमएच१९९९पीएलसी१२१२८५)) केपनी कायदा, १९५६ अंतर्गत स्थापना झालेली कंपनी ) ज्याचे नोंदणीकृत कार्यालय-महिंद्रा टॉवर्स, पी,के.कुरणें ) चौक, बरळी, मुंबई-४०० ०१८, महाराष्ट्र येथे आहे. )

.... याचिकाकर्ता कंपनी

याचिकेच्या सनावणीची सूचना

कंपनी कायदा १९५६ च्या कलम ३९१ ते ३९४ अंतर्गत महिंद्रा कंपीझिट्स लिमिटेड (हस्तातरकर्ता कंपनी) यांची महिंद्रा सीआयई ऑटोमोटिव्ह लिमिटेड (पूर्वीची महिंद्री फोर्जिन्स लिमिटेड) (हस्तांतरिती कंपनी) यांच्यामध्ये विलीनीकरण करण्यासाठीची योजना मान्य करण्याकरीता याचिकांकर्ता कंपनीदारे १३ जून, २०१४ रोजी याचिकी सादर करण्यात आली होती आणि ती याचिका मुंबई येथील उच्च न्यायालयाने ० 🖣 ऑगस्ट, २०१४ रोजी दाखल क्ररून घेतली आणि शुक्रवार दि १९ सप्टेंबर, २०१४ रोजी सकाळी ११.०० वा. कंपनी प्रकरणे न्यायाधिशासमक्ष उपरोक्त याचिकची सुनावणी निश्चित करण्यात आलेली आहे.

कोणा स्थक्तीस सदर याचिकेस पाठिंबा किंवा विरोध करायचा असेल तर त्यांनी याम्रिकेच्या सुनावणीकरीता निश्चित तारखेपूर्वी २ दिवस अगोदर व्यक्तिशः किंवा त्यांच्या बकीलादुवारे स्वाक्षरी केलेली त्यांच्या चंदेशाची सूचना, त्यांचे नाव आणि पत्यासह खाली नमुद्र केलेल्या पत्यावर याचिकाकर्त्यो कंपनीच्या वकीलाकडे पाठवावी. उपरोक्त याचिकेरी विरोध असणाऱ्या सबंधित व्यवतीने संदर्श सूचनेसह विरोधाचे कारण किंवा स्यासंबंधित

प्रतिज्ञापत्राची प्रते सादर करावीः

संदुर गाविकेची प्रत कोणा व्यक्तीस हवी असंल्यास त्यांनी त्याकरीताचे विहीत शुल्के ग्रांचिकेच्या सुनावणीकरिता निश्मितः ज्ञारखेपूर्वी २ दिवस अगोदरप्रवैत शनिवार वगकूर कोणत्याही कामकाजाच्या दिवशी स.१९३० ते द ४३० दरम्यान जमा केल्यावर याचिकाकृत्यां कंपनीच्या वकीलाकडून प्राप्त करता येईल

आज दिनांकीत १२ ऑगस्ट, २७ हु४०

विकास वेनण्याची

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मे अन्तरचंद औंड मंगलदास झाँड सूरेश ए ऑफ अँड कंपनी प्रेतित्सुला चेंबर्स, ५वा मजला, <sub>रुप्रार</sub>

पेतित्सुला कॉपॅरिट पार्क, आधार्रीधारू

िकात

गणपतरावं कदम मार्ग, लोअर परळ, मुंबई-४०० ०१३,

CERTIFIED TRUE COPY

For MAHINDRA CIE AUTOMOTIVE LIMITED

COMPLAN SZOPETARY AND H

## ववशानि

मुंबई, बुधवार, १३ ऑगस्ट २०१४

मुंबई येथील उच्च न्यायालयाच्या न्यायाधिकारीतेत सामान्य मुळ जागरी न्यायासन कंपनी योजना याचिका क्र. ४८२/२०१४ जिचा संबंध

निर्देशनाकरीता कंपनी समन्स क्र.२६५/२०१४ सह आहे कंपनी कायदा १९५६ किंवा कोणतेही पुनःअधिनियम प्रकरणात

आणि

कंपनी कायदा १९५६च्या कलम ३९१ ते ३९४ सहवाचिता इतर आवश्यक तरतुदी किंवा कोणतेही पुन;अधिनियमन प्रकरणात

आणि

महिंद्रा सीआयई ऑटोमोटिव्ह लिमिटेड (सीआयएनःएल२७१००एमएच१९९९पीएलसी१२१२८५) कंपनी कायदा, १९५६ अंतर्गत स्थापना झालेली कंपनी ज्याचे नोंदणीकृत कार्यालय-महिंद्रा टॉवर्स, पी.के.कुरणे चौक्, वरळी, मुंबई+४०० ०१८, महाराष्ट्र येथे आहे.

आणि महिंद्रा कंपोझिट्स लिमिटेड (हस्तांतरकर्ता कंपनी) .यांच्यासह महिंद्रा सीआयई ऑटोमोटिव्ह लिमिटेड (पूर्वीची <sup>स</sup> महिंद्रा फोर्जिंग्स लिमिटेड) (हस्तांतरिती कंपनी) यांच्या विलीनीकरण योजने प्रकरणात

महिंदा सीआयर्ड ऑटोमोटिव्ह लिमिटेड (सीआयएनःएल२७१००एमएच१९९९पीएलसी१२१२८५)) कंपनी कायदा, १९५६ अंतर्गत स्थापना झालेली कंपनी ) ज्याचे नोंदणीकृत कार्यालय-महिंद्रा टॉवर्स, पी,के कुरणे ) चौक, बरळी, मुंबई-४०० ०१८, महाराष्ट्र येथे आहे. )

याचिकेच्या सुनावणीची सूचना

कंपनी कायदा १९५६ च्या कलम ३९१ ते ३९४ अंतर्गत महिंद्रा कंपीझिट्स लिमिटेड्रे (हस्तांतरकर्ता कंपनी) यांची महिंद्रा सीआयई ऑटोमोटिव्ह लिमिटेड (पूर्वीची महिंद्री फ़ोजिंग्स लिमिटेंड) (हरतांतरिती कंपेनी) यांच्यामध्ये विलीनीकरण करण्यासाठीची योजना मान्य करण्याकरीता याचिकाकर्ता कंपनीदारे १३ जून, २०१४ रोजी याचिका सादर करण्यात आली होती आणि ती याचिका मुंबई येथील उच्च न्यायालयाने ० ऑगस्ट, २०१४ रोजी दाखल करून घेतली आणि शुक्रवार दि.१९ सप्ट्रैंबर, २०१४ रोज़ी सकाळी ११.०० वा. कंपनी प्रकरणे न्यायाधिशासमृक्ष उपरोक्त याचिकेची

सुनावणी निश्चित करण्यात आलेली आहे. क्रोणा व्यक्तीस सदर याचिकेस पाठिंबा किंवा विरोध करायेवा असेल तर त्यांनी यामिकेच्या सुनावणीकरीता निश्चित तारखेपूर्वी २ दिवस अगोदर व्यक्तिशः किंवा त्यांच्यी वकीलाद्वारे स्वाक्षरी केलेली त्यांच्या उदेशाची सूचना, त्यांचे नाव आणि पत्यासह खाली तमूद केलेल्या पत्थावर अधिकाकस्यी क्रपनीच्या प्रकीलाकर्ड पाठवावी. उपरोक्त याचिकर्स विरोध असणाऱ्या संबंधित व्यक्तीने संदर सूचनेसह विरोधाचे कारण किंवा त्यासंबंधित प्रतिज्ञापत्राची प्रते सादर करावी क्षेत्र हैं।

सदुर याप्रिकेची प्रत कोणा व्यक्तीस हवी असल्यास त्यांनी त्याकरीताचे विदीत शुल्वी याधिकच्या सुनावणीकरिता निश्चित ज्ञारखेपूर्वी २ दिवस अगोदरपर्यंत शनिवार वगळूरी क्रोणत्याही कामकाजाच्या दिवशि सं. ११.३० ते दु.४.३० दरम्यान जमा केल्याव<sup>स्</sup> याचिकाकर्त्या कंपनीच्या वकीलाकडूच आप्त करता येईल.

भोज दिनांकीत १२ ऑगस्ट, २०१४ ।

विकास ीनाम्बर्ध १६ जिल्ला मागिदार

ा 🐬 😘 अी शरद मठकर

... याचिकाकर्ता कंपनी

मे अमूद्रचंद औंड मंगलदास औंड सुरेश ए. ऑफ अँड कंपनी ां गाण्डमी कितिहर **याविकाकत्यपि वेकील** 

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में अमरचंद अँड मंगलदास झॅंड्र ह्यू रेश र ऑफ अँड कंपनी प्रेनिन्सुला चेंब्सं, ५वा मजला, ळ्या 老前年 2

प्रेनिस्सुला कॉपीरेट पार्कः ाष्ट्राजीकारू

गणपतराव कदम मार्ग 👉

निकार्त

लीअर परळ, मुंबई-४०० ०१३

## CERTIFIED TRUE COPY

For MAHINDRA CHE AUTOMOTIVE LIMITED

COMPANY SECRETARY AND HEAD-LEGAL

# CERTIFIED TRUE COPY

For MAHINDRA CIE AUTOMOTIVE LIMITED

COMPANY SECRETARY AND HEAD-LEGAL

56-14	02-09-14	The Indian EXPRESS	
08-14	02-09-14	www.indianexpress.com	
08-14	02-09-14	( WEDNESDAY ) AUGUST 13:12014	
08-14	02:09:14	IN THE HIGH COURT OF JUDICATURE AT BOMBAY.	11
	\$350.55	ORDINARY ORIGINAL CIVIL JURISDICTION	
08-14	02-09-14	COMPANY SCHEME PETITION NO. 481 OF 2014	Ş.
08.44	02-59-14	CONNECTED WITH  COMPANY SUMMONS FOR DIRECTION NO. 284 OF 2014	
80000	02-09-14	In the matter of the Companies Act, 1058 or any	\$
		rs-enactment themself	-
		<b>A40</b>	
		In the matter of Petition under Sections 391 to 394 road with other rollwart provisions of the Companies	jia.
	-321-326	Ad, 1956 or re-enadment thorsol:	iù.
\$1000	03-09-14	And	1
-08-14	03-09-14	In the matter of Mohindra Compresses Limited (CR): L24117PN 1982PLC028040], 'a' company	
08-14	03-09-14	incorporated under the Companies Aut, 1956 having	
00.44	03-09-14	Its registered office at 145, Mumbal-Pune Road. Panpt, Pune 411016, Maherashtra:	
*U0-14	กรานกาน	Paragraphic Control (1971) (1974) (1974) (1974) (1974) (1974)	
08-14	03-09-14	In the malter of Schema of Anjagamation of	1
	arianta Sasana	Mahindra Composites Limited (Transferor	鑾
		Company) with Mahindra CIE Autoriotive Limited (formerly known as Mohindra Forgings Limited)	
A comment	04-05-14	(Transfered Company),	r.
08-14	04-09-14	Mahindra Composites Limited )	13
08-14	04-09-14	[CIN: L24117PN1982PLO098040], a company } Incorporated under the Companios Act, 1956 }	8
		having its registered office at 145,	
200.42	2.50.41	Mumbal-Pune Road, Pimpri ) Puno 411018, Makasalasa ) Petikonol Competny	~
U8-19	05/09/14	NOTICE OF HEARING OF THE PETITION	
		A Petition under Sections 391 to 394 of the Companies Act, 1956 for sanctioning the Scheme	
		of Amedia-mation of Mahándra Composites Limited (Transferor Composity) with Mahándra CIE Automotive Linited (formerly known as Mahándra Forgings Linited). (Transfero	
		Company), was presented by the Patisonar Company on 13° day of June, 2014 and was	
		ethnited by the Honbie High Court of Bombey on 1" day of August, 2014 and the alomseld Polition is Eved for heading before the Honourable Judge lating Company matters on Finday	
		the 19" day of September, 2014 at 11:00 o'clock in the foreneous or accommissionalist. If any	
08-14	05:00:14	person concorned to destrous of suppositing or expossing the each Politice, heighted schoold send to the Advantage for the Postsonar Company at its below mentioned acknowly, a notice	
		of his/her/its intension, signed by hirr/her/it or his/her/its Advocatio, with his/her/its name and	$\tilde{\mathbf{z}}$
08-14	05-00-14	address, so as to reach the Advocates for the Petitionor Company rod later than two days before the date fixed for hearing of the aforesaid Petition, Whore any person concerned	Y
		seeks to expose the aforesaid Potition, the provide of his/hor/is opposition or copy of	
		atiticavit in that behalf should be furnished with such notice.	
		Accept of the Polision can be obtained from the Achycobie for the Petitioner Company between 11:30 a.m. and 4:30 p.m. on any working day accept Salarday but not later than two days before	
	NOTE LEAD	this data food for hearing of the Petition on payment of prescribed charges for the some.	
	86.00.00	Dahei US 12" day of ADJAS. 2014	5
VO- 1	C6 00 13	Mr. Shamri Marhker Partner	
Olipurs	from the	Me. Amarchand & Mangaldas & Suresh A. Shrolf & Co.	.60
rie con		Advocates for the Perdioner Company	Ò
ine on es abos	te of the re up to	Address:	Ţ
		Mys. Amarchand & Mangaldas & Suresh A. Shroff & Co. Perinsula Chambers 51 Floor,	8
eparto	ent.	Peninsula Corporata Park.	
RGF DI	RECTOR	Ganpatrao Kadam Marg Lower Parel, Mismbari 400013.	1

## CERTIFIED TRUE COPY

For MAHINDRA CIE AUTOMOTIVE LIMITED

Mishine: COMPANY SECRETARY AND HEAD-LEGAL

लोकसत्ता

पुणे, बुधवार, १३ ऑगस्ट २०१४

भुंबई शेथील उच्च न्यायालयाच्या न्यायाधिकारीतेत सामान्य मुळ नागरी न्यायासन

कंपनी योजना याचिका क्र. ४८९/२०१४ जिया संबंध ' निर्देशनाकरीता कंपनी समन्स क. २१४/२०९४ सह आहे

कंपनी कायदा १९५६ किया कोणतेही युनःअधिनियमन

कंपनी करादा १९५६च्या कलम ३६५ ते ३९४ सह्याचिता इतर आवश्यक तरतुदी किया कोणतेही गुनः अधिनियमन प्रकरणात

महिद्रा कंभोड़िट्स लिपिटेड (सीआग्रामः एल२४९९७मीएन९९८२मीएलसी०२८०४०) कंग्नी कावदा, १९५६ अग्रांस स्थापना झालेली कंग्नी ज्याधे नोंदणीकृत कार्यालय-१४५, गुंबई-पुणे रोड, विंवरी, पुणे-४९१ ०९८, महाराष्ट्र रोधे आहे:

आणि गहिंद्रा कंपोम्निट्स लिमिटेङ (हस्तातरकर्ता कंपनी) यांच्यात्तह महिंद्रा सीआवर्ष ऑटोमोटिङ लिमिटेङ (पूर्वीची महिद्रा फोर्जिन्स लिमिटेड) (हस्लांतरिती कंपनी) यांध्या विलीनीकरण योजने प्रकरणात

मस्त्रिः धर्मोझद्रस लिमिटेड

(सीआयएन:एल२४९१७चीएन१९८२पीएलसी०२८०४०) कंपनी कायदा, १९५६ अर्कात स्थापना झालेली कंपनी ) ज्याचे नोंदणीकृत तत्वांशय-१४५, मुंबई-पुणे रोड, पिंचरी, ) पुणे-४११ ०१८) महाराष्ट्र येथे आहे. )

गारिकाकर्म कराने

अधिकेष्या सुनावाणीची सूचना कंपनी कावता १९५६ च्या कावता ३९९ ते ३९४ खंतपीत महिंदा कंपोदिद्स शिमिटेड (इन्यातस्कर्ता कंपनी) वांची महिंदा सीआवर्ष ऑटोमोटिब्ड विलिटेड (यूपीवी महिंदा फोर्जिन्स लिग्रिटेड) (१४सासहिती कंपनी) यांध्यामध्ये विशीनीकरणः क्रक्ण्यासाठीची योजना मान्य करव्याकृतीता व्यक्तिकारता कंपनीद्वारे १३ जुन, २०१४ रोजी व्यक्तिका सन्दर करव्यात आर्ती होती आणि ती याविका मुंबई येथील उच्च न्यायालयाने ०१ ओगस्ट, २०१४ रोजी दालाल करून प्रेतली आणि शुक्रवार दि.१९ सप्टेंबर, २०१४ रोजी सकाळी १९.०० वा. कंपनी प्रकरणे न्यायायिशांसमक्ष उपरोक्त याचिकेची सुनावणी निश्चित करण्यात आलंही आहे.

. भेफा स्थलतीत सदर साधिकस पाठिया किया दिसेम करायमा असेल तर त्यांनी थांकिराया सुनावगीवनीता निर्मित तारखेडूर्वी २ दिवस अगोबर व्यक्तिशः किया त्यांच्या वकीताद्यारे स्वावारी केतेती त्यांच्या वरेताची सूरना, त्यांचे नाव आणि पत्यासह त्यांची नमूर केतेल्या प्रत्यावर गाविकावर्त्या कंपनीच्या वकीलाकडे थाठवाची. चपरोबता वारिकेस दिरोध असणाऱ्या संदर्धित व्यवतीने शहर सूचनेसह विरोधाने कारण किया त्यासंबंधित प्रतिक्षापत्राची प्रत सादर करावी.

रादर याधिकमा प्रत योजा ध्यक्तीस हवा असल्यास स्थाना त्याकरीताचे विहात शुल्व त्राचिकामा आ अजा ज्याता के अत्याचार प्याच्या स्वाच्याता स्वाच्याता स्वाच्याता स्वाच्याता स्वाच्याता स्वाच्याता स्वाचिकाच्या सुनामकावाच्या दिवशी श. १९, ३० ते दू. ६, ३० दरस्यान जमा केल्यावर याधिकाकर्या कंपनीच्या स्वीताकडून प्राप्त करता वेईल. आज दिनांकीत १२ ऑगस्ट, २०१४

पागिदार

मे.अपरचंद औंड मंगलदास अँड सुरेश ए. ऑफ अँड कंपनी

में अमरसंद औंड मंगलदास औंड सुरेश ए. ऑक औंड कंपनी देशन्युका चेंबर्र, भवा मजला.

पेनिन्धुला कॉमोरेट गार्क, गणदतराथ कदम मार्ग.

A!

लोअर परळ, भुंबई-४०० ०१३,

धिसती, पुणे ४११७०१

कर रावधित कर्जवार/आणीनदार र इंदिना उत्परक्षा महाण सातनीची बरिणामानुसार करवाई करीत राव स्थाननीदिना हरतांतरित करा। ये शर्दन

ठिकाम : पुणे

#### KIRLO

Registered O Tel: +91 20 2 Email: investo CIN: L29120I

PARTI

a) Net so (Net o b) Other Total inco Expenses a) Cost o b) Purchi c) Chang goods stock d) Emplo e) Depro-expen f) Other g) Total a Profit / (u Profit / (U ather inco exception Other inco Profit / (U before fin ftems (3 : exception Exception Profit / (L before to Tax exper Net Profit activities 10 12 Extraordi 13 14 Not Profit Paid-up o (Face val-Reserves as per ba accounts 16 Basio and Before ar

है का विशेष करना पर्ने र शिक्त कुलता विवेषकारिक शिक्त कार्यकार, कर्ज के. २८८, वर्षों में १ का २, क्रांस्टर्स क सामें करनेता कार्य में किए १ के. किए सामें के किए सामें के किए सामें के किए किए के सामें की की प्रकार के की स्थाप कर की शिक्त के विशेषक किए सामें की कार्य की क्षांस्था किया को कार्य की अपने की कार्यकार की सीमा कर की सीमा कर की सीमा कर की

## Mahindra CIE

Mahindra CIE Automotive Ltd CIN: L27100MH1999PLC121285 Gat 856-860, Chakan-Ambethan Road, Taluka Khed, Pune 410 501. India. Tel: +91 2135 663300 Fax: +91 2135 663407 www.mahindra-cie.com mcie.investors@mahindra.com

#### IN THE HIGH COURT OF JUDICATURE AT BOMBAY

#### ORDINARY ORIGINAL CIVIL JURISDICTION

#### COMPANY SCHEME PETITION NO. 482 OF 2014

#### CONNECTED WITH

#### COMPANY SUMMONS FOR DIRECTION NO. 265 OF 2014

In the matter of the Companies Act, 1956 or any re-enactment thereof;

-And-

In the matter of Petition under Sections 391 to 394 read with other relevant provisions of the Companies Act, 1956 or re-enactment thereof;

-And-

In the matter of Mahindra CIE Automotive Limited [CIN: L27100MH1999PLC121285], a company incorporated under the Companies Act, 1956 having its registered office at Mahindra Towers, P. K. Kurne Chowk, Worli, Mumbai – 400018, Maharashtra;

-And-

In the matter of Scheme of Amalgamation of Mahindra Composites Limited (Transferor Company) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company).

Mahindra CIE Automotive Limited [CIN:	}
L27100MH1999PLC121285], a company,	}
incorporated under the Companies Act, 1956,	}
having its registered office at Mahindra Towers,	}
P.K. Kurne Chowk, Worli, Mumbai - 400018,	}
Maharashtra	} Petitioner Company



To,			

TAKE NOTICE that by an order dated 1<sup>st</sup> day of August, 2014, passed by the Hon'ble Bombay High Court in the above Company Scheme Petition, the said Company Scheme Petition has been admitted and kept for final hearing on 19<sup>th</sup> day of September, 2014. By the said order, the Petitioner Company has been inter alia directed to serve individual notice of hearing of the Petition to you being the secured creditor of the Petitioner Company.

Therefore notice is hereby given to you that the above mentioned Company Scheme Petition, filed under Sections 391 to 394 of the Companies Act, 1956 for sanctioning the Scheme of Amalgamation of Mahindra Composites Limited (Transferor Company) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company), presented by the Petitioner Company, on 13<sup>th</sup> day of June, 2014 was admitted by the Hon'ble Bombay High Court on 1<sup>st</sup> day of August, 2014 and that the said Petition is fixed for hearing before the Hon'ble Judge taking Company matters of the Hon'ble Bombay High Court, on Friday the 19<sup>th</sup> day of September, 2014 at 11:00 o'clock in the forenoon or so soon thereafter.

If you desire to support or oppose the said Petition at the hearing, you should give notice in writing to us or the Advocates for the Petitioner Company, M/s. Amarchand & Mangaldas & Suresh A. Shroff & Co., Advocates and Solicitors, at their office at Peninsula Chambers 5<sup>th</sup> Floor, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400 001, so as to reach us or our Advocates not later than four 4 days before the date fixed for hearing of the said Petition and appear on the aforesaid date either in person or by an Advocate, entitled to practice in this Hon'ble Court.

A copy of the aforesaid Petition can be obtained from the Advocates for the Petitioner Company at their above mentioned address between 11:30 a.m. and 4:30 p.m. on any working day except Saturday but not later than two days before the date fixed for hearing of the Petition on payment of prescribed charges for the same.

If you wish to oppose the said Petition, grounds of opposition or a copy of your affidavit in that behalf should be furnished with your notice to us or to our Advocates as the case may be.

Dated this 8th day of August, 2014

Yours faithfully,

For Mahindra CIE Automotive Limited

Sd/-

Krishnan Shankar

Company Secretary and Head - Legal

## Mahindra CIE

**Mahindra CIE Automotive Ltd** 

CIN: L27100MH1999PLC121285 Gat 856-860, Chakan-Ambethan Road, Taluka Khed, Pune 410 501. India. Tel: +91 2135 663300 Fax: +91 2135 663407

www.mahindra-cie.com mcie.investors@mahindra.com

#### IN THE HIGH COURT OF JUDICATURE AT BOMBAY

#### ORDINARY ORIGINAL CIVIL JURISDICTION

#### COMPANY SCHEME PETITION NO. 482 OF 2014

#### CONNECTED WITH

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-And-

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-And-

In the matter of Mahindra CIE Automotive Limited [CIN: L27100MH1999PLC121285], a company incorporated under the Companies Act, 1956 having its registered office at Mahindra Towers, P. K. Kurne Chowk, Worli, Mumbai – 400018, Maharashtra;

-And-

In the matter of Scheme of Amalgamation of Mahindra Composites Limited (Transferor Company) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company).

Mahindra CIE Automotive Limited [CIN:	}	,
I.27100MH1999PLC121285], a company,	}.	
incorporated under the Companies Act, 1956,	}	
having its registered office at Mahindra Towers,	}	
P.K. Kurne Chowk, Worli, Mumbai - 400018,	}	
Maharashtra	}	Petitioner Company



To,		·	

TAKE NOTICE that by an order dated 1<sup>st</sup> day of August, 2014, passed by the Hon'ble Bombay High Court in the above Company Scheme Petition, the said Company Scheme Petition has been admitted and kept for final hearing on 19<sup>th</sup> day of September, 2014. By the said order, the Petitioner Company has been inter alia directed to serve individual notice of hearing of the Petition to you being the unsecured creditor of the Petitioner Company.

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A copy of the aforesaid Petition can be obtained from the Advocates for the Petitioner Company at their above mentioned address between 11:30 a.m. and 4:30 p.m. on any working day except Saturday but not later than two days before the date fixed for hearing of the Petition on payment of prescribed charges for the same.

If you wish to oppose the said Petition, grounds of opposition or a copy of your affidavit in that behalf should be furnished with your notice to us or to our Advocates as the case may be.

Dated this 8<sup>th</sup> day of August, 2014

Yours faithfully,

For Mahindra CIE Automotive Limited Sd/-

Krishnan Shankar

Company Secretary and Head - Legal



#### IN THE HIGH COURT OF JUDICATURE AT BOMBAY ORDINARY ORIGINAL CIVIL JURISDICTION COMPANY SCHEME PETITION NO. 481 OF 2014 CONNECTED WITH COMPANY SUMMONS FOR DIRECTION NO. 264 OF 2014

In the matter of the Companies Act, 1956 or any re-enactment thereof;

-And-

In the matter of Petition under Sections 391 to 394 read with other relevant provisions of the Companies Act, 1956 or re-enactment thereof;

-And-

the matter of Mahindra [CIN: Composites Limited L24117PN1982PLC028040], a company incorporated under the Companies Act, 1956 having its registered office at 145, Mumbai- Pune Road, Pimpri, Pune 411018, Maharashtra;

-And-

In the matter of Scheme of Amalgamation of Mahindra Composites Limited (Transferor Company) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company).

Mahindra	Composites	Limited	[CIN:	}	
L24117PN1982I	PLC028040], a co	ompany incorpora	ited under	}	
the Companies A	Act, 1956 having	its registered offi	ce at 145,	}	
Mumbai-Pune R	oad, Pimpri, Pune	411018, Maharas	shtra	}	Petitioner Company

Mahindra Composites Limited

CIN No.: L24117PN1982PLC028040
Regd., Head Office & Pune Works: 145, Nehru Nagar Road, Off. Murribal-Pune Road, Pimpri, Pune - 411 018. INDIA.

Tel.: +91-20-2742 5265 / 86 Fax: +91-20-2742 5272

Mangaon Works: Mumbai-Goa Highway, Village Sale, Tel. Mangaon, Dist. Raigad - 402 104, Maharashtra INDIA.

Tel.: +91-2140-263112 Fax: +91-2140-263145.

Email: info@mahindracomposites.com Website : www.mahindracomposites.com



1 of 3

To,	

TAKE NOTICE that by an order dated 1<sup>st</sup> day of August, 2014, passed by the Hon'ble Bombay High Court in the above Company Scheme Petition, the said Company Scheme Petition has been admitted and kept for final hearing on 19<sup>th</sup> day of September, 2014. By the said order, the Petitioner Company has been inter alia directed to serve individual notice of hearing of the Petition to you being the secured creditor of the Petitioner Company.

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If you wish to oppose the said Petition, grounds of opposition or a copy of your affidavit in that behalf should be furnished with your notice to us or to our Advocates as the case may be.

Dated this 8<sup>th</sup> day of August, 2014

Yours faithfully, For Mahindra Composites Limited

Sd/-

Name: **B. M. Kataria** Designation: **Director** 



### IN THE HIGH COURT OF JUDICATURE AT BOMBAY ORDINARY ORIGINAL CIVIL JURISDICTION COMPANY SCHEME PETITION NO. 481 OF 2014

#### CONNECTED WITH

COMPANY SUMMONS FOR DIRECTION NO. 264 OF 2014

In the matter of the Companies Act, 1956 or any re-enactment thereof;

-And-

In the matter of Petition under Sections 391 to 394 read with other relevant provisions of the Companies Act, 1956 or re-enactment thereof;

-And-

Mahindra Composites Limited [CIN: L24117PN1982PLC028040], a company incorporated under the Companies Act, 1956 having its registered office at 145, Mumbai- Pune Road, Pimpri, Punc 411018, Maharashtra;

-And-

In the matter of Scheme of Amalgamation of Mahindra Composites Limited (Transferor Company) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company).

Mahindra	Composites	Limited	[CIN:	}	
L24117PN1982PI	_C028040], a comp	any incorporat	ed under	}	
the Companies A	ct, 1956 having its	registered offic	e at 145,	}	
Mumbai-Pune Ro	ad, Pimpri, Pune 41	1018, Maharash	itra	}	Petitioner Company

1 of 3

Mahindra Composites Limited CIN No.: L24117PN1982PLC028040

Regd., Head Office & Pune Works: 145, Nehru Nagar Road, Off. Mumbai-Pune Road, Pimpri, Pune - 411 018, INDIA. Tel.: +91-20-2742 5265 / 66 Fax: +91-20-2742 5272 Mangaon Works: Mumbai-Gos Highway, Village Sele, Tel. Mengaon, Dist. Reigad - 402 104. Maharashtra INDIA.

Tel.: +91-2140-263112 Fax: +91-2140-263145.

Email: info@mohindracomposites.com Website: www.mahindracomposites.com



To,	

TAKE NOTICE that by an order dated 1<sup>st</sup> day of August, 2014, passed by the Hon'ble Bombay High Court in the above Company Scheme Petition, the said Company Scheme Petition has been admitted and kept for final hearing on 19<sup>th</sup> day of September, 2014. By the said order, the Petitioner Company has been inter alia directed to serve individual notice of hearing of the Petition to you being the unsecured creditor of the Petitioner Company.

Therefore notice is hereby given to you that the above mentioned Company Scheme Petition, filed under Sections 391 to 394 of the Companies Act, 1956 for sanctioning the Scheme of Amalgamation of Mahindra Composites Limited (Transferor Company) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company), presented by the Petitioner Company, on 13<sup>th</sup> day of June, 2014 was admitted by the Hon'ble Bombay High Court on 1<sup>st</sup> day of August, 2014 and that the said Petition is fixed for hearing before the Hon'ble Judge taking Company matters of the Hon'ble Bombay High Court, on Friday the 19<sup>th</sup> day of September, 2014 at 11:00 o'clock in the forenoon or so soon thereafter.

If you desire to support or oppose the said Petition at the hearing, you should give notice in writing to us or the Advocates for the Petitioner Company, M/s. Amarchand & Mangaldas & Suresh A. Shroff & Co., Advocates and Solicitors, at their office at Peninsula Chambers 5<sup>th</sup> Floor, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400 001, so as to reach us or our Advocates not later than four 4 days before the date fixed for hearing of the said Petition and appear on the aforesaid date either in person or by an Advocate, entitled to practice in this Hon'ble Court.

A copy of the aforesaid Petition can be obtained from the Advocates for the Petitioner

Company at their above mentioned address between 11:30 a.m. and 4:30 p.m. on any

working day except Saturday but not later than two days before the date fixed for hearing of

the Petition on payment of prescribed charges for the same.

If you wish to oppose the said Petition, grounds of opposition or a copy of your affidavit in

that behalf should be furnished with your notice to us or to our Advocates as the case may be.

Dated this 8<sup>th</sup> day of August, 2014

Yours faithfully,

For Mahindra Composites Limited

Sd/-

Name: B. M. Kataria

Designation: Director

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